



Use this information to determine what untaxed
income to report on the 2008- 09 Verification Form

Worksheet A for Untaxed Income from Calendar Year 2007

Write \$ amount received from sources below in Section C-2 for students and
Section D-2 (for parents or spouse) on the Verification Form

Welfare benefits, including Temporary Assistance for Needy Families (TANF).
Do NOT include the value of food stamps or subsidized housing.

Social security benefits received, for **all household members** that were NOT TAXED (such as SSI).
Benefits paid to parents (even for a child) are to be reported by parents. Benefits paid directly to a student
(or spouse if student is married) are to be reported by the student.

The other 2 Worksheet A items can be easily identified on IRS tax returns and are not listed here.

Worksheet B for Untaxed Income from Calendar Year 2007

Write \$ amount received from sources below in Section C-2 for students and
Section D-2 (for parents or spouse) on the Verification Form

Payments to tax-deferred pension and savings plans (paid directly or withheld from employee earnings),
including but not limited to amounts reported on your W-2 Form. Examples of pension plans are 401(k)
and 403(b).

**Report from your W-2(s) the \$ amounts in Boxes 12a through 12d, with codes D, E, F, G, H, and S,
or the amount of the difference between Box 3 and Box 1 of your W-2(s) that equals your tax-deferred
pension and savings plans contributions.**

Child support you received for ALL children. *Don't include foster care or adoption payments.*

Housing, food, and other living allowances paid to members of the military, clergy and others – includes
cash payments and cash value of benefits. Do not include rent subsidies for low-income housing.
Note: On a military LES, these allowances can be under the BAH, BAS, and BAQ codes.

Veterans' non-education benefits such as Disability, Death Pension, or Dependency & Indemnity
Compensation (DIC), and/or VA Educational Work-Study Allowances.

Other untaxed income not reported elsewhere on FAFSA Worksheets A and B, such as workers'
compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, untaxed
portions of capital gains, etc.

Military tax filers: Include amount of Combat Pay (from 2007 W-2 Form, Box 12, Code Q) not included in
your Adjusted Gross Income (AGI). Non-tax filers do not report Combat Pay on Worksheet B, but do
include it as income earned from working on the FAFSA.

Money received or paid on a **student's** behalf not reported elsewhere on your FAFSA. This includes utility
bills, tuition and other bills paid by someone else for a student.

Report \$ amount as 'Other untaxed income' on Verification Form.

(Dependent students do not include money received or paid on their behalf by parents)

Other Worksheet B items can be easily identified on IRS tax returns and are not listed here.