

C. Student's Tax Return and Income Information (all applicants)

Independent

1. Check only one line below. Income tax returns include the Federal 2008 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. If you do not have a copy of your tax return, request a copy from your tax preparer or a copy of an Internal Revenue Service tax return transcript.

Check and attach signed 2008 Federal (U.S., Puerto Rico, or foreign) tax return and complete Items 2 & 4 below.

Check and complete: My signed tax return will be submitted to the Financial Aid Office by _____ (date).

Check here if you will not file and are not required to file a 2008 U.S. Tax Return, and complete Items 2, 3, and 4 below.

2. Report all untaxed income in 2008. Refer to the [FAFSA Worksheet](#). Do not leave anything blank below.

Sources of Untaxed Income	2008 Amount	Sources of Untaxed Income	2008 Amount
Payments to tax-deferred pension & savings plans	\$	Living allowances for clergy, military, etc.	\$
Child Support Received for ALL children	\$	Other untaxed income – refer to FAFSA Worksheet for Untaxed Income	\$
Workers' Compensation	\$		

3. If you did not file and are not required to file a 2008 Federal income tax return, list below your employer(s) and **any income** received in 2008. Use your W-2 forms or other earning statements. Attach a separate page if you need more space.

Employers in 2008 (skip this part if you completed a 2008 Federal tax return)	2008 Amount
	\$
	\$
4. Amount of any child support student paid in 2008: \$	Is it paid for anyone in Section B? <input type="checkbox"/> Yes <input type="checkbox"/> No

D. Spouse's Tax Return and Income Information (if student is married)

1. Check only one line below. Income tax returns include the Federal 2008 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. If you do not have a copy of your spouse's tax return, request a copy from your tax preparer or a copy of an Internal Revenue Service tax return transcript.

Check if you and your spouse did or will file a joint tax return. Complete Items 2 & 4 below.

Check and attach your spouse's signed 2008 Federal (U.S., Puerto Rico, or foreign) tax return, and complete Items 2 & 4 below.

Check and complete: spouse's signed tax return will be submitted to the Financial Aid Office by _____ (date).

Check here if your spouse will not file and is not required to file a 2008 U.S. Tax Return, and complete Items 2, 3, and 4 below.

2. Report all untaxed income in 2008. Refer to the [FAFSA Worksheet](#). Do not leave anything blank below.

Sources of Untaxed Income	2008 Amount	Sources of Untaxed Income	2008 Amount
Payments to tax-deferred pension & savings plans	\$	Living allowances for clergy, military, etc.	\$
Child Support Received for ALL children	\$	Other untaxed income – refer to FAFSA Worksheet for Untaxed Income	\$
Workers' Compensation	\$		

3. If your spouse did not file and is not required to file a 2008 Federal income tax return, list below your spouse's employer(s) and **any income** received in 2008. Use W-2 forms or other earning statements. Attach a separate page if you need more space.

Employers in 2008 (skip this part if you completed a 2008 Federal tax return)	2008 Amount
	\$
	\$
4. Amount of any child support student paid in 2008: \$	Is it paid for anyone in Section B? <input type="checkbox"/> Yes <input type="checkbox"/> No

E. Sign this Form: By signing this form in ink, I (we) certify that all the information reported on it is complete and correct. If married, your spouse's signature is optional.

Student Date

Spouse Date

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Submit this Form along with Federal tax returns to:
 Pennsylvania College of Technology, Financial Aid Office, DIF 108,
 One College Avenue, Williamsport PA 17701-5799 or fax to 570.321.5552.

Tax Returns Must be Signed